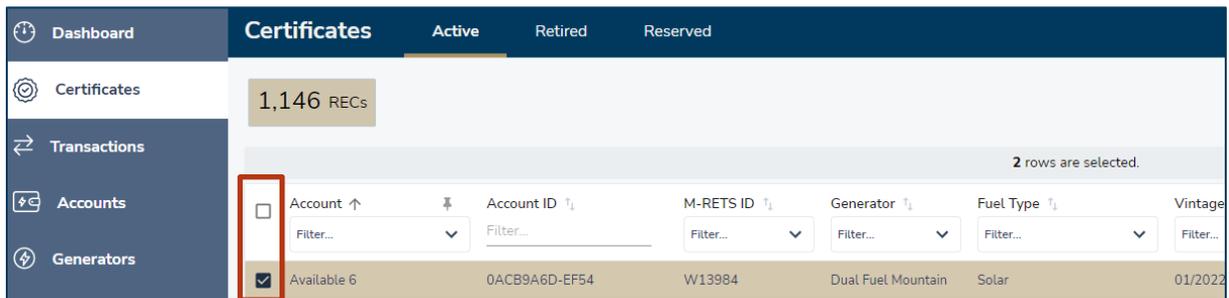


Certificate Transfers allow you to move active certificates to a new Active Account or Organization in WREGIS. If you are transferring certificates to another Organization, that Organization will need to accept the transfer before the transaction is completed. If you would like to set up a transfer that initiates whenever certificates are created for a generator, see [Automated Recurring Transfers](#) for more information.

## Initiating a Certificate Transfer

1. Navigate to **Certificates** and select the certificate batch(es) you would like to transfer from the **Active** tab. If needed, you can use the filters at the top of the table to help find the desired certificates.



Account	Account ID	M-RETS ID	Generator	Fuel Type	Vintage	
<input checked="" type="checkbox"/>	Available 6	0ACB9A6D-EF54	W13984	Dual Fuel Mountain	Solar	01/2022

2. Click **Transfer** in the upper-right of the screen.



3. Verify the batches selected for your transfer. If you wish to transfer only part of a certificate batch, you can change the number in the **Quantity (RECs)** field to reflect the desired number of certificates. Click **Next**.



Fuel Type	Vintage	Location	Quantity (RECs)	Max Available	Details
Solar	01/2022	WA	573	573	<a href="#">Details</a>
Wind	01/2022	WA	573	573	<a href="#">Details</a>

**TRANSFER OVERVIEW**

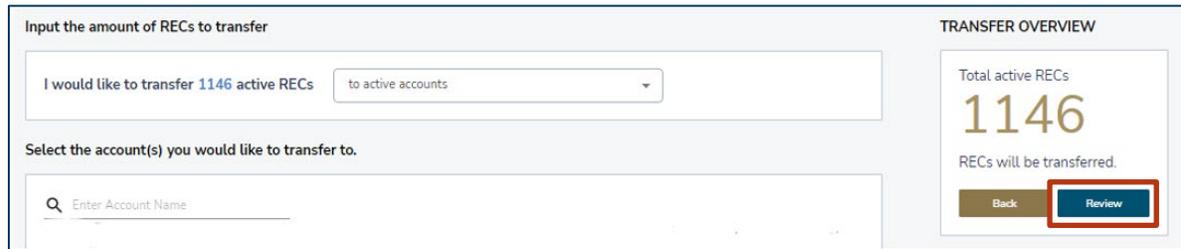
Total active RECs  
**1146**

RECs will be transferred.

[Back](#) [Next](#)

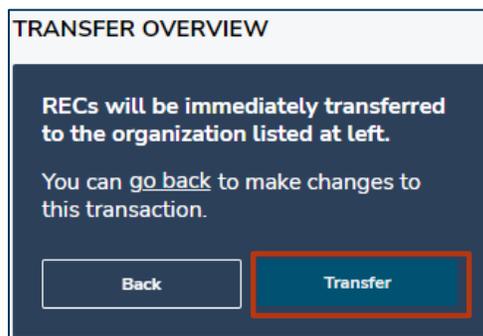
## Certificate Transfers

4. Indicate whether you are transferring the certificates to another Active Account or Organization using the dropdown, then choose the destination. Click **Review**.



The screenshot shows a web interface for transferring certificates. On the left, there is a section titled "Input the amount of RECs to transfer" with a text input field containing "I would like to transfer 1146 active RECs" and a dropdown menu set to "to active accounts". Below this is a section titled "Select the account(s) you would like to transfer to." with a search input field labeled "Enter Account Name". On the right, a "TRANSFER OVERVIEW" panel displays "Total active RECs" as "1146" and "RECs will be transferred." with two buttons: "Back" and "Review". The "Review" button is highlighted with a red box.

5. Review the transfer details and click **Transfer**, if correct. Use **Back** to edit if needed.



The screenshot shows a "TRANSFER OVERVIEW" confirmation screen. It features a dark blue background with white text that reads: "RECs will be immediately transferred to the organization listed at left. You can [go back](#) to make changes to this transaction." At the bottom, there are two buttons: "Back" and "Transfer". The "Transfer" button is highlighted with a red box.

6. When transferring certificates to an Active Account in your own Organization, the transaction will process immediately. If you are transferring certificates to an external Organization, the transaction will be placed in 'Pending' status until the certificates are accepted or rejected by the receiving Organization (see instructions below).
7. If desired, download a transaction summary or view pending transactions by using the links provided.

## Accepting or Rejecting a Certificate Transfer

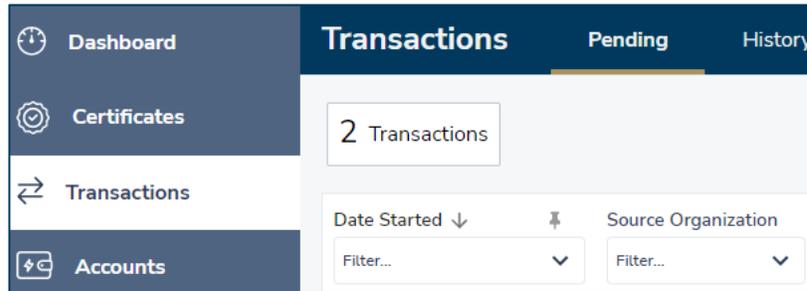
You must accept certificates transferred to your Organization from another Organization before they will be deposited into the Active Account of your choice. If the transferred certificates are not what you expect, or you believe they were sent to you in error, you can choose to reject the transaction instead. WREGIS recommends contacting the sender directly before rejecting transfers.

To accept or reject a certificate transfer –



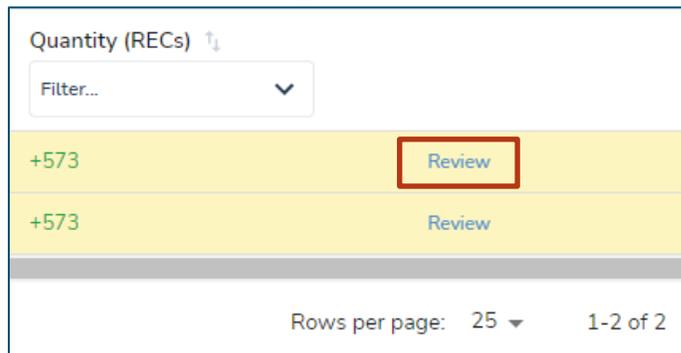
## Certificate Transfers

1. Navigate to **Transactions** and find the desired transaction on the **Pending** tab.



The screenshot shows a navigation menu on the left with options: Dashboard, Certificates, Transactions, and Accounts. The main content area is titled 'Transactions' and has sub-tabs for 'Pending' (selected) and 'History'. A summary box indicates '2 Transactions'. Below this are filter options for 'Date Started' and 'Source Organization', each with a 'Filter...' dropdown.

2. Click **Review** on the right side of the screen for the corresponding transaction.

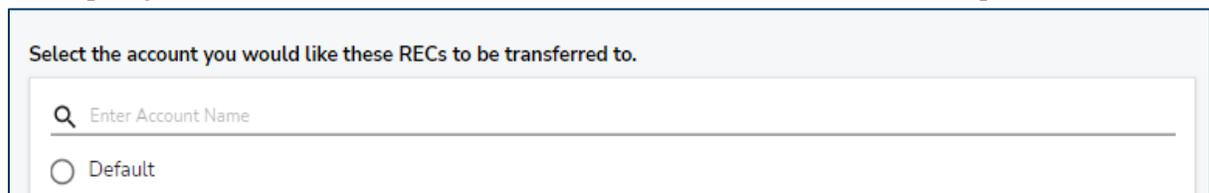


The screenshot shows a table with two rows. The first row has a quantity of '+573' and a 'Review' button. The second row also has a quantity of '+573' and a 'Review' button. A red box highlights the 'Review' button in the first row. At the bottom, it says 'Rows per page: 25' and '1-2 of 2'.

3. Verify the certificate batches included in the transaction are what you expected (vintages, generators, eligibilities, fuel types, etc.). You can view additional certificate information by clicking **Details** on the right side of the screen.

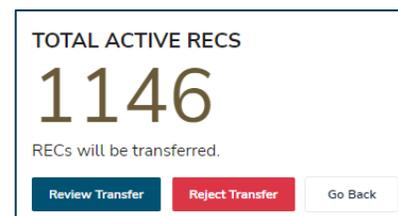
Fuel Type	Vintage	Location	Quantity (RECs)	
Wind	06/2022	CA	1	<a href="#">Details</a>

4. If accepting the transfer, select the Active Account the certificates will be deposited into.



The screenshot shows a form titled 'Select the account you would like these RECs to be transferred to.' It has a search bar with the placeholder text 'Enter Account Name' and a radio button labeled 'Default'.

5. Click **Reject Transfer** to reject the certificates or **Review Transfer** to verify the certificates.

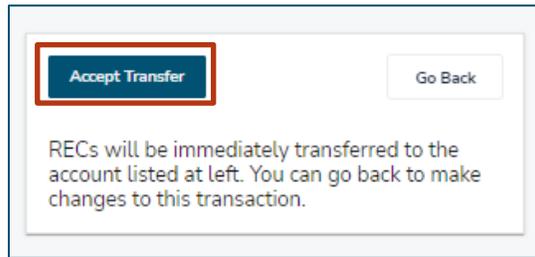


The screenshot shows a summary box with the text 'TOTAL ACTIVE RECS' and a large number '1146'. Below this, it says 'RECs will be transferred.' and there are three buttons: 'Review Transfer', 'Reject Transfer', and 'Go Back'.

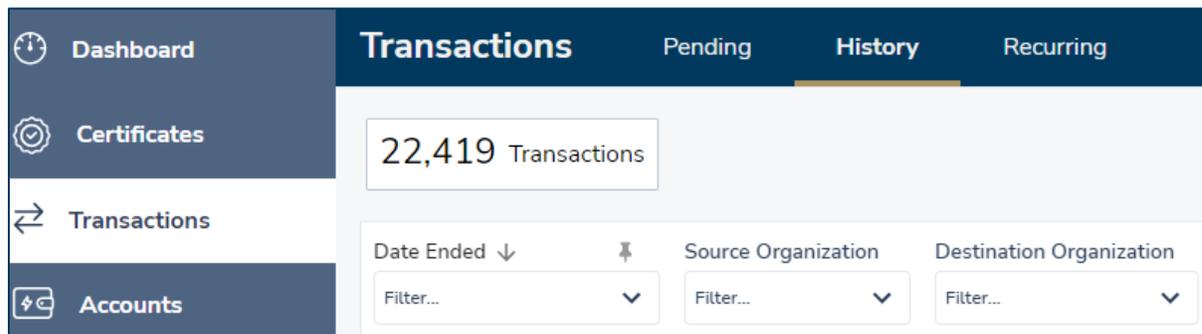


## Certificate Transfers

6. Verify the transaction details and receiving Account one more time, then click **Accept Transfer**.



7. You can view the completed transaction on the **History** tab in **Transactions**.



## Withdrawing a Certificate Transfer

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An Organization can Withdraw pending transfer if the receiving organization has not accepted it yet. Transfers that have already been accepted cannot be withdrawn. To execute a withdrawal –

1. Navigate to **Transactions** and find the transaction you wish to withdraw on the **Pending** tab.
2. Click **Withdraw** on the right side of the screen to launch a dialogue box.
3. Click **Withdraw** in the dialogue box to confirm.

